

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 24 January 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Global X Uranium ETF (ATOM)	7.5%
Betashares Global Uranium ETF (URNM) ³	7.0%
Nanuk New World Fund (Currency Hedged) Active ETF (NNWH) ³	5.2%
Betashares Strong Australian Dollar Hedge Fund (AUDS) ³	4.2%
Global X FANG+ (Currency Hedged) ETF (FHNG)	4.1%
Montgomery Global Equities Fund (MF) (MOGL) ³	4.0%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	3.8%
Betashares Japan ETF (Hedged) (HJPN) ³	3.6%
Global X Physical Palladium (ETPMPD)	3.5%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	3.4%
Global X Green Metal Miners ETF (GMTL)	-2.4%
Betashares Australian Equities Strong Bear (BBOZ)	-2.6%
Global X 21Shares Ethereum ETF (EETH)	-2.7%
Betashares Geared Short U.S. Treasury Bond Fund - Currency Hedged (BBFD)	-2.8%
Betashares Energy Transition Metals ETF (XMET) ³	-3.0%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-3.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-3.5%
Betashares Strong US Dollar Hedge Fund (YANK) ³	-4.2%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-4.2%
VanEck Global Clean Energy ETF (CLNE)	-4.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Crypto Innovators ETF (CRYP) ³	16.8%
Global X Uranium ETF (ATOM)	11.7%
Monochrome Bitcoin ETF (IBTC)	11.4%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	11.2%
Betashares Global Uranium ETF (URNM) ³	10.7%
Betashares Global Gold Miners ETF (Hedged) (MNRS) ³	10.2%
VanEck Bitcoin ETF (VBTC)	10.4%
VanEck Gold Miners ETF (GDX)	9.8%
Global X 21Shares Bitcoin ETF (EBTC)	8.8%
DigitalX Bitcoin ETF (BTXX)	8.6%
Fidelity Gobl Emerging Markets ETF (FEMX)	-3.4%
VanEck Global Clean Energy ETF (CLNE)	-4.1%
Global X India Nifty 50 ETF (NDIA)	-4.6%
VanEck FTSE China A50 ETF (CETF)	-4.7%
Betashares India Quality ETF (IIND) ³	-4.8%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-4.8%
Betashares Australian Equities Strong Bear (BBOZ)	-6.2%
Fidelity India Active ETF (FIIN)	-6.6%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-7.7%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-7.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
Global X 21Shares Bitcoin ETF (EBTC)	173.8%
Betashares Crypto Innovators ETF (CRYP) ³	134.6%
Munro Climate Change Leaders Fund Managed Fund (MCCL)	78.8%
Global X 21Shares Ethereum ETF (EETH)	56.8%
Global X FANG+ ETF (FANG)	55.8%
Betashares Gaming and eSports ETF (GAME) ³	55.8%
VanEck Video Gaming and eSports ETF (ESPO)	53.4%
Hyperion Global Growth Companies Fund (MF) (HYGG)	50.8%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	50.6%
Montaka Global Extension (Quoted Managed Hedge Fund) (MKAX) ³	50.5%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-7.3%
SPDR S&P/ASX 200 Resources Fund (OZR)	-7.6%
Betashares Global Uranium ETF (URNM) ³	-10.9%
Betashares Strong Australian Dollar Hedge Fund (AUDS) ³	-11.1%
Betashares Geared Long U.S. Treasury Bond Fund - Currency Hedged (GGFD)	-13.1%
Betashares Solar ETF (TANN) ³	-16.7%
Betashares Australian Equities Strong Bear (BBOZ)	-19.8%
VanEck Global Clean Energy ETF (CLNE)	-20.1%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-37.7%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-39.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (\$m) ²	
Betashares Australian High Interest Cash ETF (AAA)	396.2
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	96.7
iShares Core S&P 500 (IVV)	95.7
Betashares NASDAQ 100 (NDQ) ³	72.0
VanEck Australian Subordinated Debt ETF (SUBD)	57.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	33.5
SPDR S&P/ASX 200 Fund (STW)	32.2
Betashares Global Sustainability Leaders ETF (ETHI) ³	26.0
Macquarie Core Australian Equity Active ETF (MQAE)	25.8
iShares S&P/ASX 200 ETF (IOZ)	25.4
Betashares Legg Mason Equity Income Fund (MF) (EINC) ³	(1.7)
Betashares Managed Risk Global Share Fund (WRLD) ³	(2.1)
VanEck Australian Banks ETF (MVB)	(3.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(3.2)
SPDR S&P/ASX 50 Fund (SFY)	(3.7)
Platinum International Fund (QMHF) (PIXX) ³	(4.0)
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	(4.3)
iShares S&P/ASX Small Ordinaries ETF (ISO)	(7.3)
Betashares Active Australian Hybrids Fund (HBRD)	(8.1)
Betashares Geared Australian Equity Fund (GEAR)	(8.8)

Top/Bottom ETFs by YTD Flows (\$m) ²	
Betashares Australia 200 ETF (A200)	463.9
Betashares Australian High Interest Cash ETF (AAA)	430.9
iShares S&P/ASX 200 ETF (IOZ)	368.6
iShares Core S&P 500 (IVV)	205.2
Betashares NASDAQ 100 (NDQ) ³	135.7
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	111.7
VanEck Australian Subordinated Debt ETF (SUBD)	109.3
Global X FANG+ ETF (FANG)	46.3
iShares CORE Composite Bond ETF (IAF)	44.8
SPDR S&P/ASX 200 Fund (STW)	41.3
Betashares Legg Mason Real Income Fund (MF) (RINC) ³	(8.9)
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	(10.8)
SPDR S&P World Ex Aust Carbon Control Fund (WXOZ)	(11.7)
Betashares Global Shares ETF (BGBL) ³	(14.8)
Betashares Active Australian Hybrids Fund (HBRD)	(16.1)
SPDR S&P/ASX 200 Resources Fund (OZR)	(22.6)
SPDR S&P/ASX 50 Fund (SFY)	(22.8)
Betashares Geared Australian Equity Fund (GEAR)	(24.1)
Betashares Australian Equities Strong Bear (BBOZ)	(28.8)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(30.5)

Top/Bottom ETFs by 12 Month Flows (\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	2,344.4
iShares Core S&P 500 (IVV)	2,219.1
Betashares Australia 200 ETF (A200)	2,086.6
Vanguard MSCI Index International Shares (VGS) ⁴	1,943.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,409.5
iShares S&P/ASX 200 ETF (IOZ)	1,111.7
VanEck Australian Subordinated Debt ETF (SUBD)	1,019.0
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	1,010.3
VanEck MSCI International Small Companies Quality ETF (QSML)	958.6
Betashares NASDAQ 100 (NDQ) ³	935.7
iShares China Large-Cap ETF (IZZ)	(96.6)
SPDR S&P Global Dividend Fund (WDIV)	(100.3)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(100.7)
Vanguard Australian Property Securities Index ETF (VAP) ⁴	(110.2)
SPDR S&P/ASX 50 Fund (SFY)	(116.9)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG) ³	(120.0)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(220.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(344.2)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(365.3)
Betashares Australian Sustainability Leaders ETF (FAIR)	(419.6)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (\$m)	
Betashares Australian High Interest Cash ETF (AAA)	96.6
Vanguard Australian Shares Index ETF (VAS) ⁴	41.7
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	39.0
iShares Core S&P 500 (IVV)	35.4
Betashares NASDAQ 100 (NDQ) ³	25.1
Betashares Australia 200 ETF (A200)	18.6
Vanguard MSCI Index International Shares (VGS) ⁴	17.6
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	17.1
Betashares Global Sustainability Leaders ETF (ETHI) ³	13.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ⁴	12.8

Top ETFs by YTD Avg Daily Turnover (\$m)	
Betashares Australian High Interest Cash ETF (AAA)	41.9
Vanguard Australian Shares Index ETF (VAS) ⁴	36.8
iShares Core S&P 500 (IVV)	26.6
Betashares NASDAQ 100 (NDQ) ³	20.9
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	20.3
Vanguard MSCI Index International Shares (VGS) ⁴	17.5
Betashares Australia 200 ETF (A200)	15.5
iShares S&P/ASX 200 ETF (IOZ)	10.6
SPDR S&P/ASX 200 Fund (STW)	10.2
Betashares Australian Equities Strong Bear (BBOZ)	10.0

Top ETFs by 12 Month Avg Daily Turnover (\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	37.9
Betashares Australian High Interest Cash ETF (AAA)	26.9
iShares Core S&P 500 (IVV)	20.3
Betashares Australia 200 ETF (A200)	19.8
iShares S&P/ASX 200 ETF (IOZ)	18.8
Vanguard MSCI Index International Shares (VGS) ⁴	18.6
Betashares NASDAQ 100 (NDQ) ³	15.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.3
SPDR S&P/ASX 200 Fund (STW)	11.5
Betashares Australian Equities Strong Bear (BBOZ)	10.6

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X Uranium ETF (ATOM)	7.5%	Global X Uranium ETF (ATOM)	11.7%	Global X 21Shares Bitcoin ETF (EBTC)	173.8%
Global X FANG+ (Currency Hedged) ETF (FHNG)	4.1%	Global X 21Shares Bitcoin ETF (EBTC)	8.8%	Global X 21Shares Ethereum ETF (EETH)	56.8%
Global X Physical Palladium (ETPMPD)	3.5%	Global X Physical Palladium (ETPMPD)	7.9%	Global X FANG+ ETF (FANG)	55.8%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	3.4%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	7.5%	Global X Physical Gold (GOLD)	42.6%
Global X S&P Biotech ETF (CURE)	3.3%	Global X EURO STOXX 50 ETF (ESTX)	6.1%	Global X Physical Silver (ETPMAG)	40.7%
Global X Hydrogen ETF (HGEN)	2.8%	Global X Hydrogen ETF (HGEN)	5.8%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	39.8%
Global X FANG+ ETF (FANG)	2.6%	Global X US Infrastructure Development ETF (PAVE)	5.7%	Global X Fintech & Blockchain ETF (FTEC)	37.9%
Global X ROBO Global Robotics & Automation ETF (ROBO)	2.5%	Global X FANG+ (Currency Hedged) ETF (FHNG)	5.3%	Global X Physical Precious Metals Basket (ETPMPM)	35.0%
Global X EURO STOXX 50 ETF (ESTX)	1.8%	Global X ROBO Global Robotics & Automation ETF (ROBO)	5.3%	Global X US 100 ETF (U100)	35.0%
Global X Artificial Intelligence ETF (GXAI)	1.7%	Global X Semiconductor ETF (SEMI)	5.1%	Global X Semiconductor ETF (SEMI)	27.5%
Global X Australia ex Financials & Resources ETF (OZXX)	1.4%	Global X Defence Tech ETF (DTEC)	5.0%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	26.1%
Global X Fintech & Blockchain ETF (FTEC)	1.2%	Global X Physical Precious Metals Basket (ETPMPM)	4.5%	Global X S&P 500 Covered Call ETF (UYLD)	23.6%
Global X Defence Tech ETF (DTEC)	1.1%	Global X Physical Silver (ETPMAG)	4.4%	Global X Nasdaq 100 Covered Call ETF (QYLD)	22.3%
Global X Cybersecurity ETF (BUGG)	0.8%	Global X Fintech & Blockchain ETF (FTEC)	4.2%	Global X Morningstar Global Technology ETF (TECH)	21.9%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.8%	Global X Physical Gold (GOLD)	4.1%	Global X Battery Tech & Lithium ETF (ACDC)	17.9%
Global X US 100 ETF (U100)	0.7%	Global X Gold Bullion ETF (GXLD)	4.0%	Global X EURO STOXX 50 ETF (ESTX)	17.6%
Global X Gold Bullion ETF (GXLD)	0.7%	Global X Bloomberg Commodity Complex ETF (BCOM)	3.6%	Global X Copper Miners ETF (WIRE)	17.0%
Global X Physical Gold (GOLD)	0.6%	Global X FANG+ ETF (FANG)	3.2%	Global X Bloomberg Commodity Complex ETF (BCOM)	16.6%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	0.5%	Global X Artificial Intelligence ETF (GXAI)	3.2%	Global X Cybersecurity ETF (BUGG)	15.2%
Global X Physical Precious Metals Basket (ETPMPM)	0.5%	Global X S&P World ex Australia GARP ETF (GARP)	3.0%	Global X Australia ex Financials & Resources ETF (OZXX)	14.5%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Battery Tech & Lithium ETF (ACDC)	2.7%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	14.4%
Global X S&P World ex Australia GARP ETF (GARP)	0.2%	Global X Morningstar Global Technology ETF (TECH)	2.5%	Global X ROBO Global Robotics & Automation ETF (ROBO)	13.8%
Global X Australian Bank Credit ETF (BANK)	0.2%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	2.5%	Global X S&P Biotech ETF (CURE)	9.7%
Global X US Infrastructure Development ETF (PAVE)	0.2%	Global X Green Metal Miners ETF (GMTL)	2.4%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.5%
Global X Battery Tech & Lithium ETF (ACDC)	0.2%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	2.2%	Global X Uranium ETF (ATOM)	9.0%
Global X 21Shares Bitcoin ETF (EBTC)	0.1%	Global X Copper Miners ETF (WIRE)	1.9%	Global X Green Metal Miners ETF (GMTL)	8.6%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.1%	Global X Australia ex Financials & Resources ETF (OZXX)	1.7%	Global X Physical Platinum (ETPMPT)	8.4%
Global X Morningstar Global Technology ETF (TECH)	0.0%	Global X Physical Platinum (ETPMPT)	1.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	7.7%
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.1%	Global X US 100 ETF (U100)	1.7%	Global X Physical Palladium (ETPMPD)	7.2%
Global X Bloomberg Commodity Complex ETF (BCOM)	-0.5%	Global X Cybersecurity ETF (BUGG)	1.5%	Global X India Nifty 50 ETF (NDIA)	7.1%
Global X Semiconductor ETF (SEMI)	-0.7%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	1.2%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	1.3%
Global X Physical Platinum (ETPMPT)	-0.7%	Global X Nasdaq 100 Covered Call ETF (QYLD)	0.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	0.8%
Global X S&P 500 Covered Call ETF (UYLD)	-0.9%	Global X S&P Biotech ETF (CURE)	0.4%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-39.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-0.9%	Global X Australian Bank Credit ETF (BANK)	0.1%	Global X Artificial Intelligence ETF (GXAI)	N/A
Global X Physical Silver (ETPMAG)	-1.0%	Global X S&P 500 Covered Call ETF (UYLD)	0.1%	Global X Gold Bullion ETF (GXLD)	N/A
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.4%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.0%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X India Nifty 50 ETF (NDIA)	-1.5%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.1%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X Copper Miners ETF (WIRE)	-1.6%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.1%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Green Metal Miners ETF (GMTL)	-2.4%	Global X 21Shares Ethereum ETF (EETH)	-2.8%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X 21Shares Ethereum ETF (EETH)	-2.7%	Global X India Nifty 50 ETF (NDIA)	-4.6%	Global X Defence Tech ETF (DTEC)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-3.5%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-7.7%		

1 Source: Bloomberg. Data as at 24 January 2025

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² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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